

Valid from 2025.HS

Module description: International Research Projects	
Module Code	w.MA.XX.IREP-PiE.19HS
ECTS Credits	9
Language of Instruction/Examination	English
Module Description	Groups of 3 to 5 students take part in the prestigious Swiss CFA Research Challenge, where they analyze a specific company, deliver an equity report with clear buy/sell recommendations, and present their findings to an expert panel.
Organizational Unit	Institut für Wealth & Asset Management
Module Coordinator	Tomasz Orpiszewski
Deputy Module Coordinator	Christoph Kley
Program and Specialization	<ul style="list-style-type: none"> Banking and Finance (PiE)
Legal Framework	Academic Regulations MSc in Banking and Finance dated 29.09.2011, Appendix to the Academic Regulations for the degree program in Banking and Finance, first adopted on 28.08.2012
Module Category	Module Type Compulsory
Prerequisite Knowledge	Students need to have a Bachelor's degree in business administration and have written a Bachelor's thesis.
Contribution to Program Learning Objectives (by the concerned Module)	<ul style="list-style-type: none"> Professional Competence Methodological Competence Social Competence Self-Competence
Contribution to Program Learning Objectives	Professional Competence <ul style="list-style-type: none"> Knowing and Understanding Content of Theoretical and Practical Relevance Apply, Analyze, and Synthesize Content of Theoretical and Practical Relevance Evaluate Content of Theoretical and Practical Relevance Methodological Competence <ul style="list-style-type: none"> Problem-Solving & Critical Thinking Scientific Methodology Work Methods, Techniques, and Procedures Information Literacy Creativity & Innovation Social Competence <ul style="list-style-type: none"> Written Communication Oral Communication Teamwork & Conflict Management Intercultural Insight & Ability to Change Perspective Self-Competence <ul style="list-style-type: none"> Self-Management & Self-Reflection Ethical & Social Responsibility Learning & Change

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Module Learning Objectives	Students... <ul style="list-style-type: none">perform in-depth equity research on a publicly-listed Swiss company.download necessary data from Bloomberg or Refinitiv.build a robust financial model and valuation.structurally compose a written equity research report.prepare and deliver a formal oral presentation.collaborate effectively in a team of 3–5 students.																																											
Module Content	<ul style="list-style-type: none">Analysis of empirical research as part of guided self-study																																											
Links to other modules	This module is linked to the following modules: <ul style="list-style-type: none">w.MA.XX.MTBF-PiE.19HSw.MA.XX.AIREP-PiE.19HSw.MA.XX.IN.19HS																																											
Digital Learning Resources	<ul style="list-style-type: none">ReaderTeaching MaterialsCase Studies (with Key)																																											
Methods of Instruction	<ul style="list-style-type: none">Application TasksProject WorkLectureLiterature Review		Social Settings Used: <ul style="list-style-type: none">Group WorkIndividual Work																																									
Type of Instruction	<table><tr><th></th><th>Classroom Instruction</th><th>Guided Self-Study</th><th colspan="2">Autonomous Self-Study</th></tr><tr><td>Lecture</td><td>8 h</td><td>-</td><td colspan="2"></td></tr><tr><td>Excercise</td><td>8 h</td><td>34 h</td><td colspan="2"></td></tr><tr><td>Project Work</td><td>-</td><td>130 h</td><td colspan="2"></td></tr><tr><td>Seminar</td><td>-</td><td>-</td><td colspan="2"></td></tr><tr><td>Total</td><td>16 h</td><td>164 h</td><td colspan="2">90 h</td></tr></table>					Classroom Instruction	Guided Self-Study	Autonomous Self-Study		Lecture	8 h	-			Excercise	8 h	34 h			Project Work	-	130 h			Seminar	-	-			Total	16 h	164 h	90 h											
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Classroom Attendance Requirement	Other Attendance is compulsory for the CFA Challenge presentation days.																																											
Compulsory Reading																																												
Recommended Reading																																												
Comments	Information on the CFA Research Challenge is published regularly by the CFA Society Switzerland: https://cfasocietyswitzerland.org/partners/universities/cfa-institute-research-challenge/																																											