

Valid from 2025.FS

Module description: Sustainable Investments	
Module Code	w.MA.XX.SIN.19HS
ECTS Credits	3
Language of Instruction/Examination	English
Module Description	The module provides in-depth insight into the role and use of sustainable investment approaches and strategies, the uses and fallacies of ESG data, the link between ESG and financial performance, shareholder engagement, the Paris Convention on Climate Change. The sustainability index landscape will also be analyzed and discussed as will private investments through microfinance or impact investing. The module addresses how real-world impact can be measured and how it can be achieved. Practical issues are also discussed, such as how ESG can be integrated into the portfolio management process, various legal aspects, and greenwashing. The importance of ESG reporting is also highlighted.
Organizational Unit	Institut für Wealth & Asset Management
Module Coordinator	Dominik Boos
Deputy Module Coordinator	Peter Schwendner
Program and Specialization	<ul style="list-style-type: none"> Banking and Finance
Legal Framework	Academic Regulations MSc in Banking and Finance dated 29.09.2011, Appendix to the Academic Regulations for the degree program in Banking and Finance, first adopted on 28.08.2012
Module Category	Module Type Compulsory
Prerequisite Knowledge	A Bachelor's degree in Banking & Finance
Contribution to Program Learning Objectives (by the concerned Module)	<ul style="list-style-type: none"> Professional Competence Methodological Competence Social Competence Self-Competence
Contribution to Program Learning Objectives	Professional Competence <ul style="list-style-type: none"> Knowing and Understanding Content of Theoretical and Practical Relevance Apply, Analyze, and Synthesize Content of Theoretical and Practical Relevance Evaluate Content of Theoretical and Practical Relevance Methodological Competence <ul style="list-style-type: none"> Problem-Solving & Critical Thinking Scientific Methodology Work Methods, Techniques, and Procedures Information Literacy Creativity & Innovation Social Competence <ul style="list-style-type: none"> Written Communication Oral Communication Teamwork & Conflict Management Intercultural Insight & Ability to Change Perspective Self-Competence <ul style="list-style-type: none"> Self-Management & Self-Reflection Ethical & Social Responsibility Learning & Change

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Module Learning Objectives	Students... <ul style="list-style-type: none">understand the origin, the economic foundation, and the political context (Paris Convention, the UN development goals) of sustainable investing.get to know the most important sustainable investments strategies.apply the most important sustainability strategies in case studies.get to know the most recent regulatory aspects and developments of sustainability.analyze how sustainability aspects change the risk and return characteristics of a portfolio.understand how sustainable investing affects the real world.																																	
Module Content	<ul style="list-style-type: none">The origin, economic foundation, and political context (Paris Convention, the UN development goals) of sustainable investingThe main sustainable investments strategiesApplication of the most important sustainability strategies in case studiesRegulatory aspects and developments of sustainabilitySustainability aspects and the risk and return characteristics of a portfolioThe impact of sustainable investing on the real world																																	
Links to other modules	This module is linked to the following modules: <ul style="list-style-type: none">w.MA.XX.IN.19HS																																	
Digital Learning Resources	<ul style="list-style-type: none">Teaching VideosTeaching MaterialsPractice and Application Exercises (with Key)Case Studies (with Key)Multiple Choice Tests																																	
Methods of Instruction	<ul style="list-style-type: none">LectureExercisesCase StudiesLiterature ReviewInteractive InstructionProblem-Oriented Teaching		Social Settings Used: <ul style="list-style-type: none">Individual Work																															
Type of Instruction	<table><tr><th></th><th>Classroom Instruction</th><th>Guided Self-Study</th><th colspan="2">Autonomous Self-Study</th></tr><tr><td>Lecture</td><td>36 h</td><td>-</td><td colspan="2"></td></tr><tr><td>Excercise</td><td>-</td><td>-</td><td colspan="2"></td></tr><tr><td>Project Work</td><td>-</td><td>-</td><td colspan="2"></td></tr><tr><td>Seminar</td><td>-</td><td>-</td><td colspan="2"></td></tr><tr><td>Total</td><td>36 h</td><td>0 h</td><td colspan="2">54 h</td></tr></table>					Classroom Instruction	Guided Self-Study	Autonomous Self-Study		Lecture	36 h	-			Excercise	-	-			Project Work	-	-			Seminar	-	-			Total	36 h	0 h	54 h	
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Performance Assessment	<table><tr><th colspan="2">End-of-module exam</th><th>Form</th><th>Length (min.)</th><th>Weighting</th></tr><tr><td colspan="2">Written exam</td><td>open book</td><td>60</td><td>100.00</td></tr><tr><td colspan="2">Permitted Resources</td><td>Free choice calculator</td><td colspan="2">With dictionary</td></tr></table> <table><tr><th>Others</th><th>Assessment</th><th>Format</th><th>Length (min.)</th><th>Weighting</th></tr><tr><td>-</td><td>-</td><td>-</td><td>-</td><td>-</td></tr></table>				End-of-module exam		Form	Length (min.)	Weighting	Written exam		open book	60	100.00	Permitted Resources		Free choice calculator	With dictionary		Others	Assessment	Format	Length (min.)	Weighting	-	-	-	-	-					
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Classroom Attendance Requirement	Other No																																	
Compulsory Reading	<ul style="list-style-type: none">Material defined as compulsory by lecturersScripts & Slides																																	
Recommended Reading																																		
Comments																																		